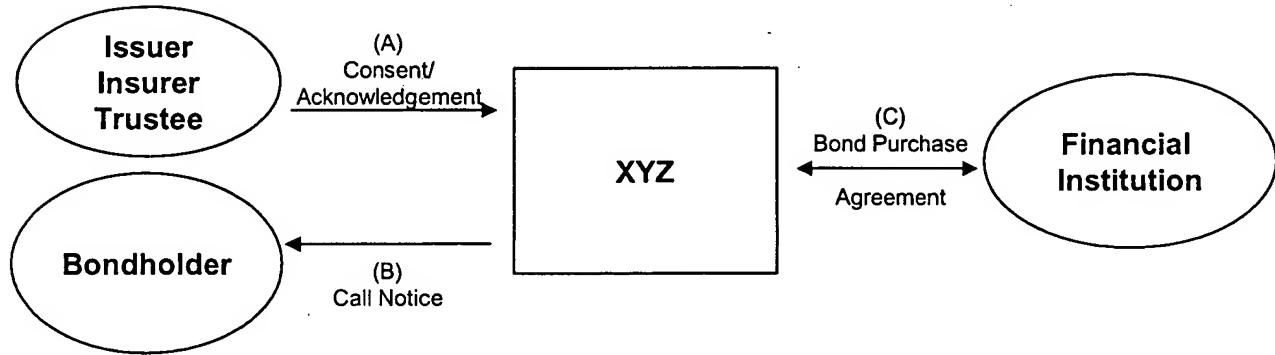




FIG. 1
Amendment, Purchase and Sale of Bonds

Prior to Call Date



Call Date

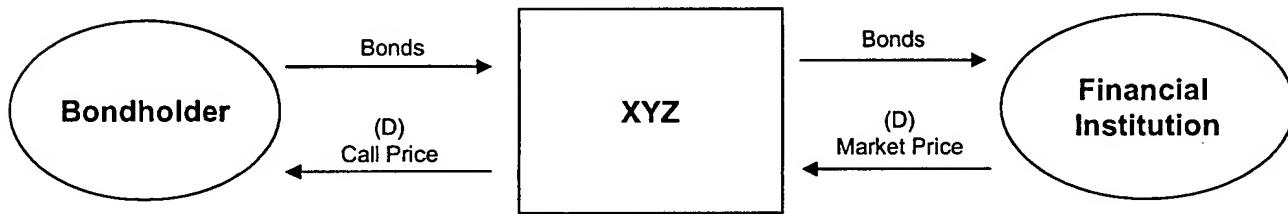


FIG. 2
Trust Structure

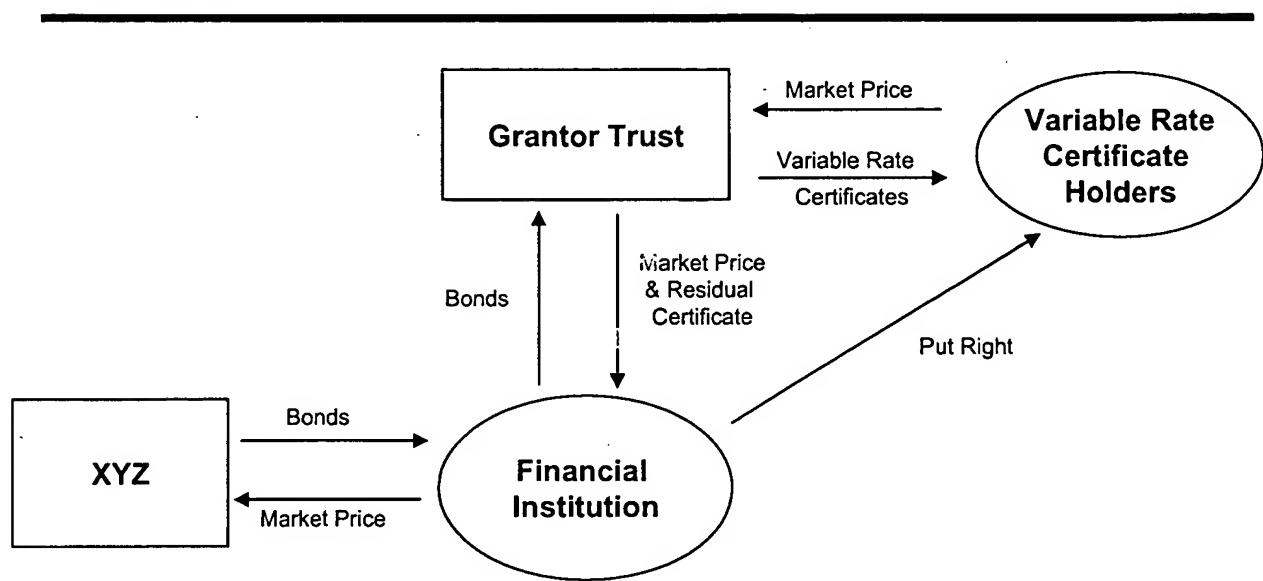


FIG. 3
Total Return Distribution Agreement

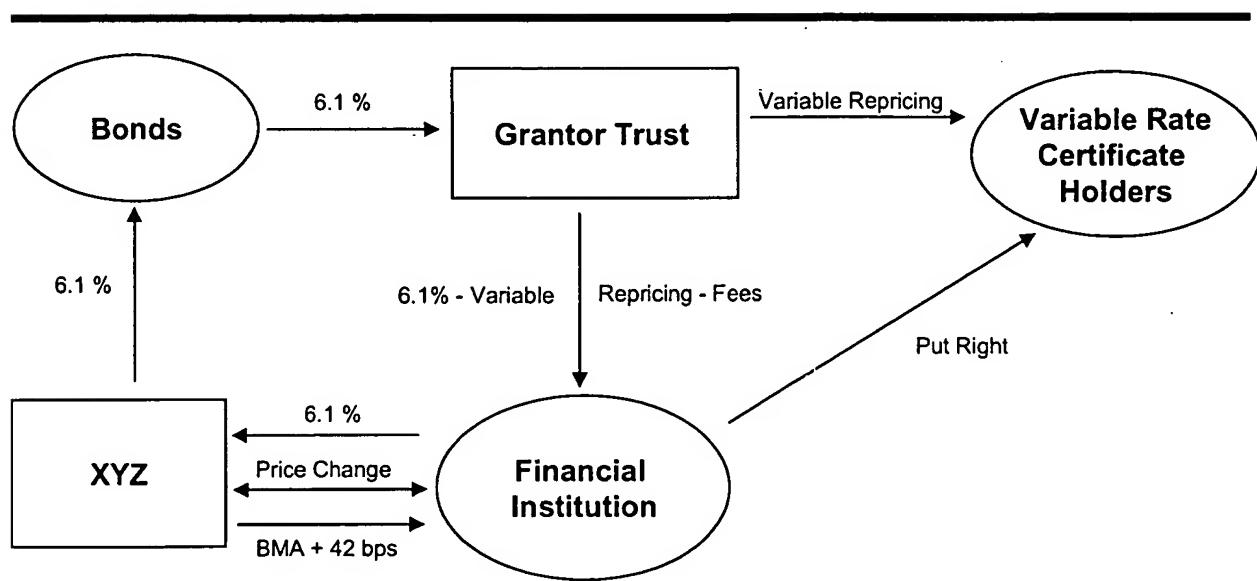


FIG. 4
Cashflow Hedge

